



Game Changer: How A Higher Education Institution Used Adaptive Planning To Upgrade Their Planning System



ABOUT UNIVERSITY OF YORK

A member of the prestigious Russell Group, the University of York is a dynamic, research-intensive university. York partners with institutions across the world to develop life-saving discoveries and new technologies that tackle some of the most pressing global challenges.

INDUSTRY

Higher Education

HQ

York, England

CUSTOMER SINCE

2020

EMPLOYEE COUNT

4370

DEPLOYMENT TIMEFRAME

5 Months

WORKDAY SOLUTIONS DEPLOYED

Adaptive Planning



THE CHALLENGE

The University of York needed to replace their legacy planning tool which was built in-house and was no longer cost-effective to maintain. The new planning tool needed to be flexible, scalable, easy to use and, most importantly, deliver great reporting capabilities. Workday Adaptive Planning met all those planning requirements.



WHY COLLABORATIVE

The University of York partnered with Collaborative Solutions to deploy Workday Adaptive Planning because of their extensive Higher Education experience along with a deep understanding of the sector's unique culture and business drivers. Collaborative was able to align the appropriate resources for a successful implementation thereby enabling the University to start delivery rapidly.



BENEFITS & RESULTS

- Replaced two legacy systems with a user friendly and scalable planning tool that can be used across the university.
- Improved transparency and customer self-services.
- Simplified internal processes and standardisation of outputs.
- Reduced effort to create and shorten financial cycles.
- Increased the commercial value that finance added to the University.